

Our products

Accounts/Plans	Investments	Insurance
Investment	GIC's	Life - term/permanent
RRSP/LIRA/RRIF/LIF	Mutual Funds	Mortgage
RESP - education	Accredited Investments	Universal Life
Fee-Based	Segregated Funds	Critical Illness/Disability

Our services

Comprehensive financial planning services include plan assessment, development, implementation and review. As part of our planning process, we offer net worth assessments, investment asset allocations, insurance need assessments and estate planning services.

Clients communicate and review the progress of their plans through our website.

www.PerfectTimingFinancial.com

Visit us and learn more

416.861.9771 or 1.800.759.4771



Mutual Funds provided through FundEX Investments Inc.

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Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the simplified prospectus before investing. Mutual funds are not guaranteed and are not covered by the Canada Deposit Insurance Corporation or by any other government deposit insurer. There can be no assurances that the fund will be able to maintain its net asset value per security at a constant amount or that the full amount of your investment in the fund will be returned to you. Fund values change frequently and past performance may not be repeated.

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