



RESP Educational Assistance Payment Form

Please provide proof of enrolment and length of course-Section B must be completed

Section A

RESP Account No. _____ Date: _____

Type of Redemption:

Post Secondary Education (PSE)
\$ _____ (Capital Contribution)

Subscriber Name: _____

Educational Assistance Payment (EAP)
\$ _____ (Grant/Growth*)

Joint subscriber: (If applicable) _____

Beneficiary Name: _____

Total Withdraw: \$ _____

Beneficiary S.I.N. No. _____

Processed in Gross unless otherwise indicated.

*A beneficiary cannot receive more that \$5,000.00 in the form of an EAP during the first 13 weeks of his or her post- secondary education. For courses under 13 weeks the EAP is limited to the cost of tuition plus \$300 per week of study. For EAP withdrawals a portion of applicable grant and growth within the selected funds will be redeemed first. Any balance to achieve the requested amount will be taken from capital contributions.

Proceeds of EAP/PSE are to be sent via:

EFT (Electronic Funds Transfer) please attach a Void Cheque

Cheque payable to (Beneficiary or Subscriber): _____

Cheque payee will be defaulted to beneficiary if this information is not provided.

Section B

Post Secondary Education Type:

- University
- Community College or CEGEP
- Private Trade, Vocational or Career
- Other _____

Educational Institution: _____

Institution's Address _____

Institution's Address _____

Postal Code Mandatory _____

Academic Year Start Date: _____

Program Enrolled In: _____

Program Length (in Years): _____ Academic Year Length (in Weeks) _____ Current Year enrolled (e.g. 1st, 2nd, etc): _____

Section C

Which funds would you like to redeem from?

| Fund Name | Fund Code | Percentage | Or Dollar Amount |
|-----------|-----------|------------|------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Subscriber Signature: _____ Date: _____
(Please signature guarantee for amounts \$10,000 or greater)

Joint Subscriber Signature if applicable _____
(Please signature guarantee for amounts \$10,000 or greater)



Educational assistance payments to the plan's beneficiary can begin once he/she becomes a full-time student at a qualifying post –secondary institution.

Students with disability may receive educational assistance payments for part-time study. Payments under the plan can be used to cover the student's living expenses, educational expenses such as tuition fees and books, and other relevant expenses.

Note that income can be withdrawn for Education Assistance Payments only.

If your RESP received Canada Education Savings Grants (CESG), in most cases, a part of each income payment will be attributed to the CESG funds received by the plan. Non-Residents are not eligible for CESG as a portion of their withdrawal.